

We invite applications from highly motivated and accomplished individuals for the position of Manager/Assistant Manager – Strategic Planning at Union Bank.

## **Role Description**

The ideal candidate will be responsible for developing and implementing strategic plans for the bank, preparing budgets, analyzing market trends, conducting research, and identifying growth opportunities. The ideal candidate will also collaborate with cross-functional teams and senior management to drive strategic initiatives and ensure alignment with organizational goals.

## The Job Role

- Preparation of monthly Business Unit/Branch Profitability and identify the reasons for variances and recommend corrective action.
- Preparation of Bank budget and periodic monitoring at bank and business units.
- Preparation of management information (MIS) data and expense analysis for branches and business units.
- Assist in the bank's annual report preparation process.
- Preparation of ad-hoc reports and carrying out process improvements as and when needed.
- Respond to queries and support stakeholders as and when needed.
- Deal with external stakeholders and attend to data requirements on a need basis.
- Ensure compliance with internal policies and procedures.
- Handle special projects with deadlines on a need basis.

## The Candidate Profile

- Proven experience in strategic planning and analysis.
- Strong financial acumen and ability to analyze market trends and competition.
- Excellent communication and presentation skills
- Ability to collaborate and influence cross-functional teams.
- Proficient in data analysis and strategic decision-making skills.
- Knowledge of the banking/ insurance/ finance industry and similar regulatory environment.
- Ability to pay attention to work quality, details and accuracy.
- ▶ Finance related professional qualification such as Chartered/CIMA/ACCA.
- Knowledge of MS office package including advanced Excel.

## Rewards

The right candidate can look forward to a remuneration package inclusive of staff loan benefits at concessionary interest rates and career prospects.

Applications must be forwarded via email to jobs@unionb.com with the names of two non-related referees on or before **10th May 2024**. The email subject line must state **"Manager /Assistant Manager – Strategic Planning"**. All applications will be treated with strict confidence. Only shortlisted applicants will be notified.

We are an Equal Opportunity Employer.

WWW.UNIONB.COM

